			Chapter 11 Recovery				Chapter 7 Recovery			
		Asset Value /	Recovery Range (%)		Recovery Range		Recovery Range (%)		Recovery Range	
		Claim Amt.	Low	High	Low	High	Low	High	Low	High
I. SOURCES OF RECOVERY										
Cash and Cash Equivalents		\$142,760	n/a	n/a	\$0	\$0	100%	100%	\$142,760	\$142,760
Accounts Receivable		179,156,914	n/a	n/a	0	0	22%	38%	38,616,663	68,873,828
Deposits And Prepayments		11,552,812	n/a	n/a	0	0	0%	5%	0	577,641
Inventory		11,026,000	n/a	n/a	0	0	10%	25%	1,102,600	2,756,500
Machinery, Equipment and Vehicles		10,281,671	n/a	n/a	0	0	0%	10%	0	1,028,167
Office Furniture, Fixtures and Equipm	nent	17,861,090	n/a	n/a	0	0	0%	5%	0	893,055
Real Property	none.	15,606,471	n/a	n/a	0	0	0%	0%	0	0
Plan of Reorganization Cash Funding	ī	-	n/a	n/a	0	0	n/a	n/a	0	0
Causes of Action	•	_	n/a	n/a	TBD	TBD	n/a	n/a	0	0
Est. Value of Distribution To Beneficia	aries of Lit. Trust	-	n/a	n/a	1,250,000	2,500,000	n/a	n/a	0	0
Total Value For Distribution		\$245,627,718	n/a	n/a	\$1,250,000	\$2,500,000	16%	30%	\$39.862.023	\$74,271,951
					\$0	\$0				
(-) Chapter 7 Trustee Fees		n/a n/a	n/a	n/a n/a	\$0 0	0	n/a n/a	n/a n/a	(\$1,195,861)	(\$2,228,159)
(-) Chapter 7 Professional Fees			n/a						(997,841)	(535,545)
(-) Wind-Down Costs Wind-Down and Other Costs		n/a	n/a	n/a	0 \$0	0 \$0	n/a	n/a	(15,997,841)	(9,535,545)
<u></u>					<u> </u>	<u> </u>			(\$18,191,543)	(\$12,299,248)
Cash Proceeds Available For Superpriority DIP and Carve-Out Claims					\$0	\$0			\$21,670,480	\$61,972,702
Cash Proceeds Available For Super	priority bir and c									
Cash Proceeds Available For Benef II. ILLUSTRATIVE CLAIMS AND RECO	ficiaries of Litigat	ion Trust			\$1,250,000	\$2,500,000			0	0
Cash Proceeds Available For Benef	ficiaries of Litigat	ion Trust	n/a	n/a	\$1,250,000	\$2,500,000 0	n/a	n/a	\$1,470,000	\$1,470,000
II. ILLUSTRATIVE CLAIMS AND RECOUNTY CONTROL OF CONTROL	iciaries of Litigat	ion Trust	n/a	n/a			n/a	n/a		
Cash Proceeds Available For Benef II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims (est.)	iciaries of Litigat	\$1,470,000 \$110,353,224	n/a 100%	n/a 100%			n/a 16%	n/a 46%		
Cash Proceeds Available For Benef II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims (est.) Superpriority DIP Claims	iciaries of Litigat	\$1,470,000			0	0			\$1,470,000	\$1,470,000
II. ILLUSTRATIVE CLAIMS AND RECOUNTY CONTROL CLAIMS AND RECOUNTY CLAIMS TO TOTAL DIP Carve-Out Claims (est.) Superpriority DIP Claims Class 1 HRH Secured Claim	Ticiaries of Litigation	\$1,470,000 \$110,353,224 \$19,710,809	100% 100%	100%	0 \$110,353,224	0 \$110,353,224	16%	46%	\$1,470,000 \$18,121,969	\$1,470,000 \$51,097,136
Cash Proceeds Available For Benef II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims (est.) Superpriority DIP Claims Class 1 HRH Secured Claim Class 2 Capitala Claims	overy waterfa ms	\$1,470,000 \$110,353,224 \$19,710,809	100% 100%	100%	0 \$110,353,224 \$19,710,809	0 \$110,353,224 \$19,710,809	16%	46%	\$1,470,000 \$18,121,969 \$2,078,510	\$1,470,000 \$51,097,136 \$9,405,566
Cash Proceeds Available For Benef II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims (est.) Superpriority DIP Claims Class 1 HRH Secured Claim Class 2 Capitala Claims Proceeds Available For Administrate	Ticiaries of Litigation of Country WATERFA	\$1,470,000 \$110,353,224 \$19,710,809	100% 100%	100%	0 \$110,353,224 \$19,710,809	0 \$110,353,224 \$19,710,809	16%	46%	\$1,470,000 \$18,121,969 \$2,078,510	\$1,470,000 \$51,097,136 \$9,405,566
Cash Proceeds Available For Benef II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims (est.) Superpriority DIP Claims Class 1 HRH Secured Claim Class 2 Capitala Claims Proceeds Available For Administrat Administrative Expense & Priority Claims	Ticiaries of Litigation of Country WATERFA	\$1,470,000 \$110,353,224 \$19,710,809 ms and Other Cred	100% 100% itors	100% 100%	0 \$110,353,224 \$19,710,809 \$1,250,000	0 \$110,353,224 \$19,710,809 \$2,500,000	16% 11%	46% 48%	\$1,470,000 \$18,121,969 \$2,078,510 \$0	\$1,470,000 \$51,097,136 \$9,405,566 \$0
Cash Proceeds Available For Benef II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims (est.) Superpriority DIP Claims Class 1 HRH Secured Claims Class 2 Capitala Claims Proceeds Available For Administrative Administrative Expense & Priority Claims	ms tive, Priority Clair Claims eense Claims	\$1,470,000 \$110,353,224 \$19,710,809 ms and Other Cred \$41,293,610	100% 100% itors	100% 100%	0 \$110,353,224 \$19,710,809 \$1,250,000 TBD	0 \$110,353,224 \$19,710,809 \$2,500,000 TBD	16% 11%	46% 48%	\$1,470,000 \$18,121,969 \$2,078,510 \$0	\$1,470,000 \$51,097,136 \$9,405,566 \$0
Cash Proceeds Available For Benef II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims Class 1 HRH Secured Claims Class 2 Capitala Claims Proceeds Available For Administrative Expense & Priority Of Administrative Expense Priority Claims Proceeds Available For Other Remainstrates Proceeds Available For Other Remainstrates	ms tive, Priority Clair Claims eense Claims	\$1,470,000 \$110,353,224 \$19,710,809 ms and Other Cred \$41,293,610	100% 100% itors	100% 100%	0 \$110,353,224 \$19,710,809 \$1,250,000 TBD 35,839,803	0 \$110,353,224 \$19,710,809 \$2,500,000 TBD 35,839,803	16% 11%	46% 48%	\$1,470,000 \$18,121,969 \$2,078,510 \$0 \$0	\$1,470,000 \$51,097,136 \$9,405,566 \$0 \$0
Cash Proceeds Available For Benef II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims (est.) Superpriority DIP Claims Class 1 HRH Secured Claims Class 2 Capitala Claims Proceeds Available For Administrative Administrative Expense & Priority Claims Priority Claims	ms tive, Priority Clair Claims ense Claims aining Claims	\$1,470,000 \$110,353,224 \$19,710,809 ms and Other Cred \$41,293,610	100% 100% itors	100% 100%	0 \$110,353,224 \$19,710,809 \$1,250,000 TBD 35,839,803	0 \$110,353,224 \$19,710,809 \$2,500,000 TBD 35,839,803	16% 11%	46% 48%	\$1,470,000 \$18,121,969 \$2,078,510 \$0 \$0	\$1,470,000 \$51,097,136 \$9,405,566 \$0 \$0
Cash Proceeds Available For Benef II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims Class 1 HRH Secured Claims Class 2 Capitala Claims Proceeds Available For Administrative Expense & Priority Claims Proceeds Available For Other Remainstrative Claims Proceeds Available For Other Remainstrative Claims	ms tive, Priority Clair Claims pense Claims aining Claims Lending Claims	\$1,470,000 \$110,353,224 \$19,710,809 ms and Other Cred \$41,293,610 35,839,803	100% 100% itors 100% 100%	100% 100% 100%	0 \$110,353,224 \$19,710,809 \$1,250,000 TBD 35,839,803 \$1,250,000	0 \$110,353,224 \$19,710,809 \$2,500,000 TBD 35,839,803 \$2,500,000	16% 11% 0% 0%	46% 48% 0%	\$1,470,000 \$18,121,969 \$2,078,510 \$0 0 \$0	\$1,470,000 \$51,097,136 \$9,405,566 \$0 \$0 0
Cash Proceeds Available For Benef II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims (est.) Superpriority DIP Claims Class 1 HRH Secured Claims Class 2 Capitala Claims Proceeds Available For Administrative Expense & Priority Claims Proceeds Available For Other Remainstrative Claims Proceeds Available For Other Remainstrative Claims Class 3 Capitala Specialty	ms tive, Priority Clair Claims eense Claims aining Claims Lending Claims aims	\$1,470,000 \$1,470,000 \$110,353,224 \$19,710,809 ms and Other Cred \$41,293,610 35,839,803	100% 100% itors 100% 100%	100% 100% 100% 100%	0 \$110,353,224 \$19,710,809 \$1,250,000 TBD 35,839,803 \$1,250,000	0 \$110,353,224 \$19,710,809 \$2,500,000 TBD 35,839,803 \$2,500,000	16% 11% 0% 0%	46% 48% 0% 0%	\$1,470,000 \$18,121,969 \$2,078,510 \$0 0 \$0	\$1,470,000 \$51,097,136 \$9,405,566 \$0 \$0 0 \$0
Clash Proceeds Available For Benefit II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims (est.) Superpriority DIP Claims Class 1 HRH Secured Claims Class 2 Capitala Claims Proceeds Available For Administrative Administrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expenses & Priority Claims Proceeds Available For Other Remainstrative Expenses & Priority Claims Proceeds Available For Other Remainstrative Expenses & Priority Claims Class 3 Capitala Specialty Class 4 Maple Secured Class	ms tive, Priority Clair Claims pense Claims aining Claims Lending Claims aims Claims Claims	\$1,470,000 \$1,470,000 \$110,353,224 \$19,710,809 ms and Other Cred \$41,293,610 35,839,803 \$55,000,000 48,258,139	100% 100% itors 100% 100%	100% 100% 100% 100%	0 \$110,353,224 \$19,710,809 \$1,250,000 TBD 35,839,803 \$1,250,000	0 \$110,353,224 \$19,710,809 \$2,500,000 TBD 35,839,803 \$2,500,000	16% 11% 0% 0%	46% 48% 0% 0%	\$1,470,000 \$18,121,969 \$2,078,510 \$0 0 \$0 0	\$1,470,000 \$51,097,136 \$9,405,566 \$0 \$0 \$0 \$0
Class 1 HRH Secured Claims Class 2 Capitala Claims Proceeds Available For Administrative Expense & Priority Claims Administrative Expense & Priority Claims Proceeds Available For Administrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Other Claims Class 3 Capitala Specialty Class 4 Maple Secured Class 5 Maple Unsecured Class 5	ms tive, Priority Clair Claims pense Claims aining Claims Lending Claims aims Claims Claims ims	\$1,470,000 \$110,353,224 \$19,710,809 ms and Other Cred \$41,293,610 35,839,803 \$55,000,000 48,258,139 16,508,804	100% 100% itors 100% 100%	100% 100% 100% 100% 0% 0%	0 \$110,353,224 \$19,710,809 \$1,250,000 TBD 35,839,803 \$1,250,000 \$0 0	0 \$110,353,224 \$19,710,809 \$2,500,000 TBD 35,839,803 \$2,500,000 \$0 0	16% 11% 0% 0% 0%	46% 48% 0% 0% 0%	\$1,470,000 \$18,121,969 \$2,078,510 \$0 0 \$0 0 \$0	\$1,470,000 \$51,097,136 \$9,405,566 \$0 \$0 \$0 \$0
Clash Proceeds Available For Benefit II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims (est.) Superpriority DIP Claims Class 1 HRH Secured Claims Class 2 Capitala Claims Proceeds Available For Administrative Administrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expenses & Priority Claims Proceeds Available For Other Remainstrative Expenses & Priority Claims Proceeds Available For Other Remainstrative Expenses & Priority Claims Class 3 Capitala Specialty Class 4 Maple Secured Class 5 Maple Unsecured Class 6 Other Secured Class 6 Other Secured Class 6	ms tive, Priority Clair Claims pense Claims aining Claims Lending Claims aims Claims Claims ims	\$1,470,000 \$110,353,224 \$19,710,809 ms and Other Cred \$41,293,610 35,839,803 \$55,000,000 48,258,139 16,508,804 100,000	100% 100% itors 100% 100%	100% 100% 100% 100% 100%	0 \$110,353,224 \$19,710,809 \$1,250,000 TBD 35,839,803 \$1,250,000 \$0 0	0 \$110,353,224 \$19,710,809 \$2,500,000 TBD 35,839,803 \$2,500,000 \$0 0 0	16% 11% 0% 0% 0% 0% 0%	0% 0% 0% 0%	\$1,470,000 \$18,121,969 \$2,078,510 \$0 0 \$0 0 0	\$1,470,000 \$51,097,136 \$9,405,566 \$0 \$0 \$0 \$0 0 0
Clash Proceeds Available For Benefit II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims (est.) Superpriority DIP Claims Class 1 HRH Secured Claims Class 2 Capitala Claims Proceeds Available For Administrative Administrative Expense & Priority Claims Proceeds Available For Other Remains Proceeds Available For Other Remains Class 3 Capitala Specialty Class 4 Maple Secured Claims Class 5 Maple Unsecured Class 6 Other Secured Cla Class 7 General Unsecured	ms tive, Priority Clair Claims eense Claims aining Claims Lending Claims aims Claims Claims ims Claims d Claims	\$1,470,000 \$110,353,224 \$19,710,809 ms and Other Cred \$41,293,610 35,839,803 \$55,000,000 48,258,139 16,508,804 100,000 162,688,691	100% 100% itors 100% 100% 0% 0% 0% 100% 1%	100% 100% 100% 100% 0% 0% 0% 100% 2%	0 \$110,353,224 \$19,710,809 \$1,250,000 TBD 35,839,803 \$1,250,000 \$0 0 0 100,000 1,250,000	0 \$110,353,224 \$19,710,809 \$2,500,000 TBD 35,839,803 \$2,500,000 0 0 0 100,000 2,500,000	16% 11% 0% 0% 0% 0% 0% 0%	0% 0% 0% 0% 0% 0% 0%	\$1,470,000 \$18,121,969 \$2,078,510 \$0 0 \$0 0 0 0 0	\$1,470,000 \$51,097,136 \$9,405,566 \$0 0 \$0 0 0
II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims (class 1 HRH Secured Claims Class 2 Capitala Claims Proceeds Available For Administrative Expense & Priority Claims Administrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Other Claims Class 3 Capitala Specialty Class 4 Maple Secured Class 5 Maple Unsecured Class 6 Other Secured Class 7 General Unsecured Class 7 General Unsecured Class 8 Insurance Claims	ms tive, Priority Clair Claims eense Claims aining Claims aining Claims claims claims d Claims d Claims	\$1,470,000 \$110,353,224 \$19,710,809 ms and Other Cred \$41,293,610 35,839,803 \$55,000,000 48,258,139 16,508,804 100,000 162,688,691	100% 100% itors 100% 100% 0% 0% 0% 100% 1% n/a	100% 100% 100% 100% 0% 0% 100% 2% n/a	0 \$110,353,224 \$19,710,809 \$1,250,000 TBD 35,839,803 \$1,250,000 \$0 0 100,000 1,250,000 0	0 \$110,353,224 \$19,710,809 \$2,500,000 TBD 35,839,803 \$2,500,000 0 0 100,000 2,500,000 0	16% 11% 0% 0% 0% 0% 0% 0% 0%	0% 0% 0% 0% 0% 0% 0% 0%	\$1,470,000 \$18,121,969 \$2,078,510 \$0 \$0 \$0 0 0 0 0	\$1,470,000 \$51,097,136 \$9,405,566 \$0 0 \$0 0 0 0 0
II. ILLUSTRATIVE CLAIMS AND RECO DIP Carve-Out Claims Total DIP Carve-Out Claims (est.) Superpriority DIP Claims Class 1 HRH Secured Claims Class 2 Capitala Claims Proceeds Available For Administrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Proceeds Available For Other Remainstrative Expense & Priority Claims Class 3 Capitala Specialty Class 4 Maple Secured Claims Class 5 Maple Unsecured Claims Claims 7 General Unsecured Class 7 General Unsecured Class 8 Insurance Claims Class 9 Prior Owner Claims	ms tive, Priority Clair Claims eense Claims aining Claims aining Claims claims claims d Claims d Claims	\$1,470,000 \$110,353,224 \$19,710,809 ms and Other Cred \$41,293,610 35,839,803 \$55,000,000 48,258,139 16,508,804 100,000 162,688,691 - 9,541,666	100% 100% itors 100% 100% 0% 0% 0% 100% 1% n/a 0%	100% 100% 100% 100% 0% 0% 0% 100% 2% n/a 0%	0 \$110,353,224 \$19,710,809 \$1,250,000 TBD 35,839,803 \$1,250,000 \$0 0 100,000 1,250,000 0	0 \$110,353,224 \$19,710,809 \$2,500,000 TBD 35,839,803 \$2,500,000 0 0 100,000 2,500,000 0	16% 11% 0% 0% 0% 0% 0% 0% 0% 0%	0% 0% 0% 0% 0% 0% 0% 0% 0%	\$1,470,000 \$18,121,969 \$2,078,510 \$0 \$0 0 0 0 0 0 0	\$1,470,000 \$51,097,136 \$9,405,566 \$0 0 \$0 0 0 0 0 0